



**BOYS & GIRLS CLUBS**  
OF CENTRAL ORANGE COAST

Costa Mesa | Irvine | Newport Beach | Orange | Santa Ana

# Greatness Defined

Annual Report 2021-2022



# Our family of Clubs is united under one mission... one vision... one core value.



**MISSION**  
To ensure every child has  
mentors and champions in life.



**VISION**  
All children will build positive  
life-long memories, achieve  
their greatest potential and  
inspire future generations.



**CORE VALUE**  
Pursue greatness.



## A Letter From Robert Santana

On behalf of every family we impacted this year, thank you for investing in our mission! Your support enables us to reach deeper to serve those most vulnerable.

You supported the **expansion of our Family Strengthening Initiative's** food distribution and safety net services across our high-risk communities. You funded the **expansion of our Mental Wellness Strategy** that strengthened our outreach to families facing crisis and young people needing support. You helped us **launch 4 new elementary school sites in the Westside of Costa Mesa, 2 new College Bound sites in Santa Ana, and increased our capacity to serve more youth in 3 elementary school sites in Orange.** And you supported the **launch of our new Workforce Development Initiative** that prepares teens for future careers. Thanks to you, our Club was ready when families needed us most!

As we look forward, our Club continues to prepare our young people for success while identifying the following 3 focus areas as the greatest challenges facing our community:

1. **Achievement Gap** - Expand academic intervention services to address the learning loss, digital divide, and the achievement gap
2. **Family Strengthening & Emergency Support Services** - Expand essential resources to support families most impacted by the loss of employment, inflationary pressures, or food insecurity
3. **Mentoring & Mental Wellness** - Deepen our mentor relationships with young people and expand our mental health resources for youth, teens, and parents.

Last year our Club celebrated 80 years of service and impact! But we are even more excited about the future and how we continue to be the organization families count on! We promise to listen to our communities, evolve as needed, and rise to challenges that unlock the amazing potential of our young people!

Thank you for believing in our kids and supporting our mission!

Robert Santana, CEO

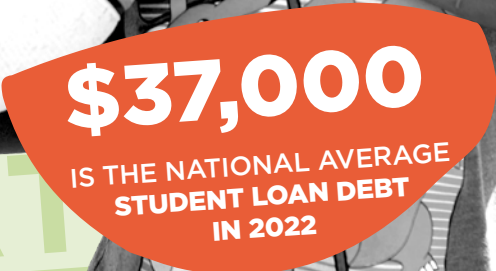
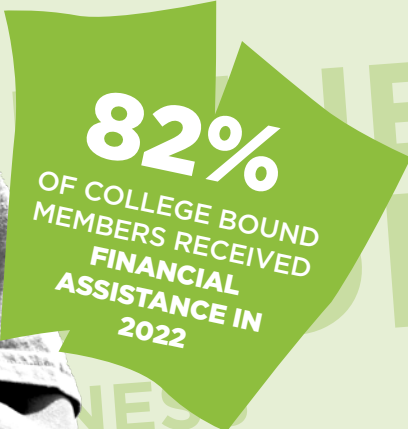
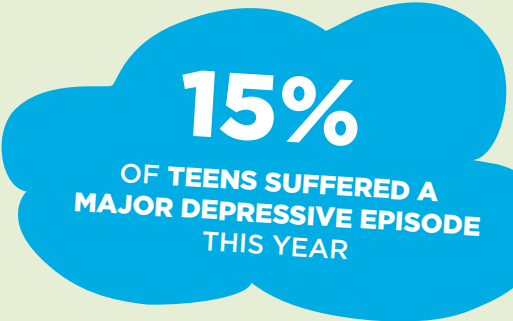
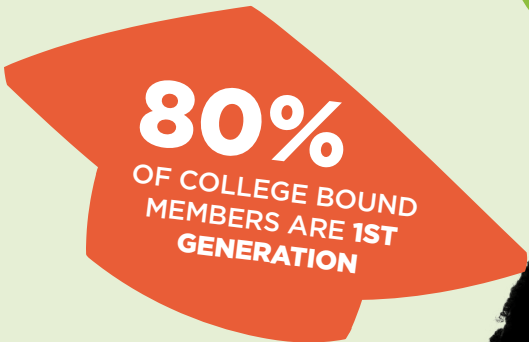
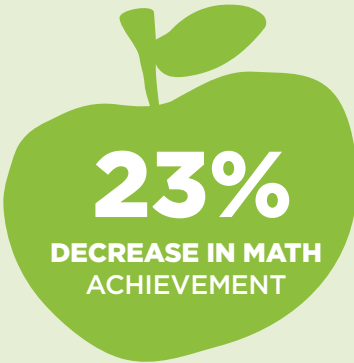
## Board of Directors

<b>President</b> Marcelo Brutti	<b>Treasurer</b> Nicole Carrillo Hall <i>loanDepot</i>	Sean Barry & Alison Gooding <i>Retired/ St. Joseph Hospital</i>	Mark Dreschler <i>WCM Investment Management</i>	Charlene Immell <i>Community Volunteer</i>	Michael McLean <i>Holy Family Cathedral</i>	Cathy Stahl <i>PIMCO</i>	Frank Tucker <i>Retired</i>
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# Challenges our Community Faces

During the 2021-2022 school year, students experienced:



# Addressing the Community's Needs

AS OUR SHARED COMMUNITY MOVES BEYOND THE CURRENT PHASE OF THE PANDEMIC, THE FAMILIES OUR CLUB SERVES FACE GREATER CHALLENGES AND NEEDS THAN WE HAVE SEEN IN THE PAST. AS OUR CLUB LOOKS TO THE FUTURE AND HOW WE RESPOND, WE SEE THE ACADEMIC ACHIEVEMENT GAP WIDENING FOR LOW INCOME STUDENTS, CREATING A POTENTIALLY INSURMOUNTABLE DEFICIT FOR STUDENTS TO ESCAPE FROM GENERATIONAL CYCLES OF POVERTY... WE SEE A GROWING NEED FOR ACCESS TO MENTAL HEALTH SUPPORT FOR YOUTH... AND WE SEE MORE FAMILIES FACING FOOD INSECURITY AND NEEDING ASSISTANCE AS INFLATION PRESSURES FAMILIES WITH LIMITED BUDGETS.

To address the challenges our communities face, our Club looks to the future with optimism and has created a strategic vision that will make critical investments in:

- Strengthening the mentor relationships for every youth we serve;
- Continuing to expand our College Bound and Workforce Development Programs;
- Expanding our reach and impact to new families in the communities we serve.

Our key to success, and foundation for the Club's vision, is to grow capacity through strategic initiatives while enhancing relationships with partners, donors and volunteers who help us provide more equitable access to the resources and opportunities that deliver change.







## Enhancing Every Member's Experience

Over the next three years, we commit to deepening our engagement with the children and parents we serve by providing investments needed to close resource gaps.

We will drive greater attention and quality of service to every member through lower staff-to-member ratios, greatly improving and enhancing mentor relationships.

Additionally, through an expansion of our partner network, members will access improved early literacy intervention, writing and math support that establish a foundation for future learning and educational development.

## Growing Resources that Support the Entire Family

Our Club believes in empowering the community to improve their personal situation through our early Childhood and Family Strengthening programs. Through expansion of our partner network and working to secure additional resources and support services to serve the entire family holistically.



## Expanding Teen Members' Future Options

As we look forward, we continue to drive impact for the teens we serve by expanding our teen impact strategy.

Our goal is to help teens break the cycle of poverty through the power of higher education, or securing an above livable wage career upon high school graduation. Through a continued focus on our Workforce Development and College Bound initiatives, more teens and alumni will attain a brighter future.

Higher education must remain financially attainable for our members. We plan to grow our Scholarship Fund to ensure members have a sustainable plan to obtain a higher education degree, as well as establish support for those students pursuing alternate paths to future careers beyond high school.





# Year At-A-Glance



School-Based Programs

**NEARLY  
300**

students served annually  
at **partner school sites**



College Bound

**2,239  
TEENS**

served at **12 sites** last year  
with **163** graduating seniors



College Bound Alumni

**219  
MEMBERS**

supported this year



21st Century Clubs/  
Impact Model

**720**  
**YOUTH AGES 6-18**

served every day at  
our **4 Club locations**



Family Strengthening

**630**  
**UNIQUE FAMILIES**

served this year with **71**  
**non-profit and community**  
**partner organizations**



Food Distribution

**40,232**  
**INDIVIDUALS**

served through **42 food**  
**distribution events**



Meals Distributed

**284,000**  
**MEALS**

distributed this year with  
help from **386 volunteers**



**\$2,100,462**

in financial assistance secured, including  
**\$148,125** in **Club scholarship** awarded  
to **40** graduating seniors



BGC Active Sports Leagues

**785**  
**YOUTH**

**basketball participants** with  
**125 volunteer coaches** last year





## 21st Century Clubs/ Impact Model

Our Impact Model provides a structured, daily rotation of academic reinforcement, physical fitness, and enrichment opportunities. It is customized to deliver age-appropriate curriculum that encourages curiosity, discovery, creativity and teamwork. Through our Impact Model, members are motivated to adapt and grow, develop 21st century skills, graduate on time with a plan for their futures, and prepare for success.

**15:1** member-to-mentor ratio



## School-Based Programs

Our school-based programs provide on-campus, after-school enrichment services to students who attend our elementary and middle school partner sites in the cities of Costa Mesa, Orange, and Santa Ana.

**In response to COVID-19, we held programs at 3 school sites this year.**



## BGC Active Sports Leagues

BGC Active offers health and wellness services through youth sports leagues at our Clubs. The cornerstone of this initiative is our Youth Basketball League, which has been an integral part of our community for over 40 years. The goal for our leagues is to teach all participants the fundamentals of sports, sportsmanship, and teamwork.



## Family Strengthening

By strengthening the entire family unit, our Family Strengthening program focuses on empowering parents to invest in their own education and employment skills to strengthen their finances and health. Through a strategic network of nonprofit and community partners, our Family Strengthening program provides youth and their families a clear path to improve their greatness within.

**71** Non-profit and community partners







## Mental Health

Since the onset of the COVID-19 pandemic, we have seen a rise in the need for mental health resources. As a response, we have taken strategic investments to support our staff and youth to ensure they have access to mental health resources. Our Boys & Girls Club will:

- o Work together with community partners so our youth can be educated on the importance of their mental wellbeing, develop self-awareness, and improve their interpersonal skills,
- o Train our staff to recognize and respond to the signs, symptoms, and be aware of the risks to our youths' mental health; and

**Increase our network of community partners to provide specialized support for our youth.**



## College Bound

College Bound is a college and career readiness program that works to ensure high school students graduate on time with a customized plan for the future. At the heart of the program is the academic case management through which students receive the individualized guidance, encouragement, and resources they need to set and obtain their educational goals, whether that be through college, military, or trade school pursuits.

- o Over \$2.1 million in financial assistance secured for 2022 graduates
- o Average \$12,886 in financial assistance per student
- o 100% of seniors graduated on time and moved on to higher education despite the interruption to their education caused by COVID-19

**A total of 2,239 members were served through 2,080 hours of virtual mentoring and advising**



## College Bound Alumni

Our College Bound Alumni program was formally launched with our 2019 graduating class so we could continue to provide our alumni with academic, career, and social-emotional support to ensure they enroll in, engage, and graduate from college. This year-round mentorship program offers monthly check-ins, access to workshops and resources, networking opportunities, and peer mentoring.

- o 219 members supported this year
- o Percentage of members on schedule to move on to following school year
  - o Class of 2019: 82%
  - o Class of 2020: 98%



## Workforce Development

Our Workforce Development program was piloted in Spring 2022 with the goal to help ensure teens have equitable access to resources and career opportunities post-graduation. Our focus is to provide services such as direct mentorship, professional networking opportunities, internships/externships, and career fairs. The program's objective is to offer career exploration opportunities in:

- o Business Administration
- o Civic Services
- o Construction & Trade
- o Healthcare
- o Sales
- o Service Industry
- o S.T.E.M.

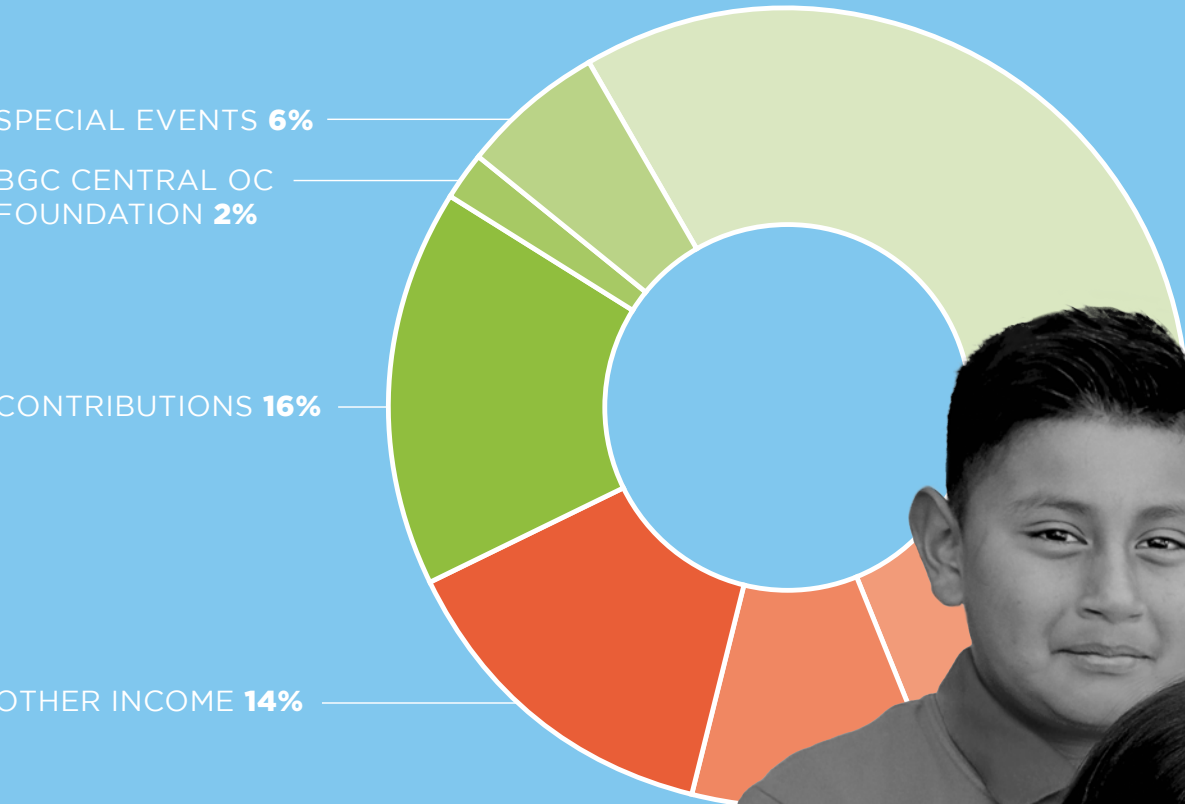




# Financials

Audited figures for fiscal year ended June 30, 2022

## Revenue



SPECIAL EVENTS **6%**

BGC CENTRAL OC FOUNDATION **2%**

CONTRIBUTIONS **16%**

OTHER INCOME **14%**

GRANT INCOME **10%**

SPORTS & PROGRAM FEES **14%**

TRUSTS & FOUNDATIONS **38%**

## Expenses



TEEN SERVICES **25%**  
Teen Empowerment, College Bound, YEP for Kids, School-Based Programs, 21st Century Clubs

FAMILY STRENGTHENING **4%**

EMERGENCY COVID RESPONSE **9%**

IMPACT MODEL **62%**  
21st Century Clubs, School-Based Programs, Triple Play, BGC Active Sports Leagues



# Donor List

For donations made July 1, 2021 through June 30, 2022

## Champion of Youth Circle \$100,000+



Anonymous  
Anonymous  
Curci Family  
From My Heart Charitable Fund

Joe MacPherson Foundation Inc.  
O.L. Halsell Foundation  
Sharon D. Lund Foundation

Sun Family Foundation  
Tarsadia Foundation  
The Roberto Foundation



## Benefactor Circle \$50,000-\$99,999

The Annenberg Foundation  
Cheng Family Foundation  
County of Orange  
Robert Cryer\*

The Devto Support Foundation  
Donald Bren Foundation

loanDepot  
James S. MacPherson  
Anne MacPherson & Peter West

PIMCO Foundation  
The McBeth Foundation

## President Circle \$25,000-\$49,999

Bank of America Charitable Foundation  
Bluebird Legacy  
Brethren Community Foundation

Marcelo & Maura Brutti  
Croul Family Foundation  
Tad Danz  
James Krueger

Jerome Schneider  
David & Robyn Stauffer  
Swayne Family Foundation  
Frank & Shannon Tucker

Travis & Candice Whitten

## Director Circle \$10,000-\$24,999

3M Company  
Allen & Friedmann Families  
Antis Roofing & Waterproofing  
Eric & Connie Boden  
Boys & Girls Club of America  
Nicole Carrillo Hall and Keith Hall  
City National Bank  
City of Santa Ana

Dhont Family Foundation  
Draper Family Foundation  
Mark & Jaclyn Dreschler  
Fifth Third Bank  
First Bank  
Alison Gooding & Sean Barry  
Haskell & White, LLP  
The Holden Family Foundation

Peggy Hutchinson & Randy Trost  
Martfam Foundation  
Helen & Peter Maxwell  
Kayhan & Liz Mirza  
Multi-Ethnic Collaborative of Community Agencies  
Orange County Community Foundation  
Orange County United Way

Profit Recovery Partners  
SageView Foundation  
Stadium Nissan  
Cathy & Rick Stahl  
Donald Steiner  
TJX Foundation

## Club Circle \$5,000-\$9,999

Anonymous  
Anonymous  
Cara & Craig Abrahams  
Leslie Alvarado  
William & Floriana Anhood  
Santino & Aline Blumetti  
Brown-Forman  
Cassidy Castleman  
CHOC Children's Hospital  
Veronica & William Coffie  
CoreLogic  
Deloitte & Touche

Adam & Lisa Dooley  
Goodwin Family Memorial Trust  
Mike & Mary Kay Groff  
Jeffrey & Jenny Gross  
Heritage Foods, LLC  
Hester Family Foundation  
Doug & Lisa Holte  
Hyundai Capital America  
Charlene & Mike Immell  
JM Family Enterprises, Inc.  
Roger T. Kirwan  
Kimberley Korinke

KPMG  
Marterra Real Estate  
Timothy Miller  
Marla Noel  
Zachary Parker  
Wayne & Karen Pinnell  
Redline Detection  
Richard & Darlene Sanchez  
Robin C Shanahan  
SPEC Services Inc.  
John Stedman  
Claire Sweetland

Crevier Family  
The Edwards Lifesciences Fund  
Robert D. & Judy Threshie  
George N. Ujkic  
Ted Verdon & Jillyn Hess-Verdon  
Paul Westhead  
Woodside Credit  
Xerox Corporation  
Robert & Lisa Young  
Joseph & Christine Yurosek

## Partner \$2,500-\$4,999

Tim & Cheryl Alders  
American Business Bank  
Sunny An  
Donor Anonymous  
Beach Cities Car Wash  
Larry & Debbie Bridges  
Buffalo Wild Wings, Irvine & Randy Yamamoto  
Charles B. Caldwell

Thomas Callister  
Rick & Danielle Chan  
Cox Communications  
Creative Package McKahan Inc  
Ed & Donna De La Torre  
First American Trust  
David & Michelle Fisher  
Yohei & Katie Fukuda

Gregg & Mary Anne Haly  
Hays of California Insurance Services  
Yvonne Herrell  
Rebecca & Alex Intfen  
Dr. Jeffrey Joseph  
Sean & Courtney Kacer  
Jennifer Kim

King Cole Ducks  
Meghna Sinha & Maya Purandare Philanthropy Fund  
Regina Oswald  
Dee Dee Owens  
Greg Sharenow  
Snell & Wilmer, L.L.P.  
Bart Van Aardenne

## Advocate \$1,000-\$2,499

Jonathan & Kristine Batista  
Mark & Ginger Beckel  
Christine Binder  
The Brethren, INC DBA Fire Safety First  
Capco  
Michael & Meredith Chandra  
Dr. Mark & Jennifer Colon  
Brian & Laura Cox  
Culligan Water  
Dicks Sporting Goods  
Cleo Dougherty  
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Livingston Family Foundation  
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Modern Woodmen Fraternal Financial  
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Peter & Lesley Riley

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Jesse & Jenny Rodriguez  
Saks Fifth Avenue  
John F Schaefer  
Audrey Schneider  
Jeffrey Shepard  
David B Smith  
Southern California Gas Company  
Spinnaker Investment Group  
Starbucks Neighborhood Grants Fund  
Strategic Global Advisors  
Dana & Bryan Sullivan  
Christine Velasco

# Lifetime Giving Society

## Philanthropist \$2,500,000+

Joe MacPherson Foundation      Anonymous

## Benefactor \$1,000,000-\$2,499,999

Boys & Girls Clubs of Central Orange Coast Foundation  
Julia & George Argyros  
From My Heart Charitable Fund  
O.L. Halsell Foundation

Orange County United Way  
Pacific Life Foundation  
Tarsadia Foundation  
The Ueberroth Family Foundation

## Mentor \$500,000-\$999,999

Tad & Barbara Danz  
Anne MacPherson & Peter West  
James S. MacPherson  
PIMCO Foundation

David Pyle  
The Roberto Foundation  
Sharon D. Lund Foundation  
Taco Bell

## Leader \$250,000-\$499,999

The Annenberg Foundation  
Anonymous  
AT&T  
Bank of America Charitable Foundation  
Wanda Bose-Kemper\*  
Boys & Girls Club of America

Croul Family Foundation  
Curci Family  
Ross & Phyllis Escalette\*  
Haskell & White, LLP  
loanDepot  
The Long Family Foundation  
The McBeth Foundation

Orange County Community Foundation  
David & Robyn Stauffer  
Sun Family Foundation  
Keith Swayne  
Swayne Family Foundation  
Robert & Judy Threshie

Frank & Shannon Tucker  
Waste Management of Southern California  
Weingart Foundation  
Ruth D. Wetherbee\*



# Leaving a Legacy of Greatness

Established in 1994, the Boys & Girls Clubs of Central Orange Coast Foundation (the Foundation) provides donors the opportunity to leave a personal legacy of philanthropy that drives impact in the lives of future generations, through gifts that maximize donors' tax efficient, long term, financial and estate planning.

The mission of the Foundation is to ensure the long-term sustainability and growth of the Boys & Girls Clubs of Central Orange Coast, by applying targeted financial support and an intentional strategy designed to amplify our impact in Orange County.

With a nearly 30 year-long track record of responsible investment stewardship to advance the long-term growth of new initiatives, the Foundation has grown substantially by applying a diverse investment approach within our portfolio, and developing strong ties with our donor community and the local families we serve.

By making a Legacy gift to the Foundation, donors can support:

**Scholarship Fund:** The Scholarship Fund allows donors to invest directly in students' pursuit of higher education, and support them by making a degree more financially sustainable.

**Youth & Innovation Fund:** A gift to our Club's Youth & Innovation Fund will support new and existing initiatives that create a lasting impact in the lives of those we serve.

# Join Our Heritage Club

A gift to the Foundation is truly an investment in the future of the Club, and generations of children yet to be served. Through Legacy donations to the Foundation the assets can grow over time and maximize the impact of the principal investment.

By making a planned gift, you will receive recognition as a member of our Heritage Club, a special group of donors who believe in our kids and have chosen to leave a legacy of greatness. Donors may choose gifts of stock, real estate, life insurance, IRA's, charitable bequests and more that maximize tax benefits while at the same time creating lasting impact for future generations.



## THANK YOU TO THE DONORS WHO HAVE ALREADY COMMITTED TO LEAVING A LEGACY OF GREATNESS:

WANDA BOSE-KEMPER\*  
CHIP CALDWELL  
THOMAS CALLISTER  
ROBERT CRYER\*  
HARDING FAMILY TRUST  
ROBERT INGOLD JR.\*  
MICHAEL & KATHI MCLEAN  
MARLA NOEL  
WAYNE & KAREN PINNELL

ROBERT & JAMIE SANTANA  
FRANK & SHANNON TUCKER  
ANNE MACPHERSON WEST & PETER WEST  
TRAVIS & CANDICE WHITTEN  
RUTH D. WETHERBEE\*  
ERMIN WOJCIK  
5 DONORS WHO PREFER TO REMAIN ANONYMOUS

\*in memoriam

For more information, please contact Travis Whitten, Chief Philanthropy Officer (714) 543-5540, Ext. 302  
twhitten@boysandgirlsclub.com







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Irvine, CA 92614

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## Volunteer

Opportunities are available for individuals and corporate partners to provide hands-on **mentorship** for our kids.

## Donate

Your gift directly supports the strategic programs and initiatives that are key in creating **impact** in the lives of the children and families we serve.

## Advocate

Collect supplies for any of our annual drives: back-to-school, books, and toys; provide in-kind **goods and services** for our kids or our Clubs.

To discuss other ways you can make an impact on our kids, our Clubs, and the communities we serve, please contact Travis Whitten, Chief Philanthropy Officer, at [twhitten@boysandgirlsclub.com](mailto:twhitten@boysandgirlsclub.com) or (714) 543-5540, ext. 302.



**BOYS & GIRLS CLUBS**  
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